



International
Insolvency
Institute

11th Annual International Insolvency Conference

June 13-14, 2011
Columbia University Law School
New York, New York

Conference Co-Chairs

John A. Barrett

FULBRIGHT & JAWORSKI LLP
HOUSTON

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CASSELS BROCK & BLACKWELL LLP
TORONTO

The International Insolvency Institute presents its 11th Annual Conference in the Ivy League ambiance of New York's historic Columbia University.

The Conference Faculty and Delegates include some of the most prominent and experienced insolvency professionals, Judges and credit professionals in the world. The III Columbia Conference will feature current reports and analyses of the world's most important international insolvency issues and controversies delivered by preeminent speakers from around the world.

The Conference will feature the presentation of the III's 2011 *Outstanding Contributions Award* to Hon. Burton R. Lifland of the United States Bankruptcy Court for the Southern District of New York. The Award recognizes Judge Lifland's life long accomplishments, achievements and contributions to the international and domestic insolvency and restructuring areas. The Conference Keynote Address will feature award-winning journalist Gillian Tett, who predicted the global credit crisis two years before it hit.

The Conference will also feature one of the III's renowned Legendary Conference Dinners which will take place aboard the Luxury Yacht *Lady Windridge* (which has been frequented in the past by Lehman Brothers and Oprah, although probably not at the same time!). The Legendary Dinner will take place on our cruise around Manhattan Island, stopping beneath the Statue of Liberty for refreshments.

We welcome everyone to our wonderful days in New York and to our terrific Conference at Columbia University.



For Conference Arrangements

Shari Bedker

EXECUTIVE DIRECTOR

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Conference Faculty

The Faculty for the New York Conference (subject to change) includes:

Nigel Barnett

SNR DENTON
LONDON

John A. Barrett

FULBRIGHT & JAWORSKI LLP
HOUSTON

Georgios B. Bazinas

ANAGNOSTOPOULOS, BAZINAS, FIFIS
ATHENS

Professor Stefania Bariatti

CHIOMENTI STUDIO LEGALE
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Ricardo Beller

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BUENOS AIRES

Agustin Berdeja-Prieto

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Carlos Mack

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MUNICH

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HONG KONG

Mr. Justice Yves Merlat

COMMERCIAL COURT OF EVRY
PARIS

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WEIL GOTSHAL & MANGES
NEW YORK

Robert B. Millner

SNR DENTON
CHICAGO

Justice Geoffrey B. Morawetz

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TORONTO

Justice Eberhard Nietzer

AMTSGERICHT HEILBRONN
HEILBRONN

**Justice Maria Cristina
O'Reilly**

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Mr. Justice Luciano Panzani

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Conference Program

SUNDAY, JUNE 12, 2011

Opening Reception Sponsored by IWIRC

The International Women's Insolvency & Restructuring Confederation (IWIRC) welcomes all Delegates and Members to New York to the Opening Reception for the Conference at Le Parker Meridien Hotel.

5:30pm - 7:00pm Evening Opening Reception
Estrela Room, Le Parker
Meridien Compliments of IWIRC

MONDAY, JUNE 13, 2011

8:00 - 8:45 Registration and Continental
Breakfast for Registered Delegates

8:45 - 9:45 Too Big to Fail: Insolvencies of Major
Financial Institutions

CHAIR Edwin E. Smith
Bingham McCutchen LLP, Boston

SPEAKERS Patricia Godfrey
Nabarro LLP, London

Carlos Mack
White & Case Insolvenz GbR, Munich

Professor Janis Sarra
University of British Columbia,
Vancouver

Nicholas A. Segal
Freshfields Bruckhaus Deringer,
London

9:45 - 10:45 Reforming the E.U. Regulation on
Insolvency Proceedings

CO-CHAIRS Martin Prager
PLUTA Rechtsanwalts GmbH, Munich

Professor Stefania Bariatti
Chiomenti Studio Legale, Milan

SPEAKERS Justice Yves Merlat
Commercial Court of Evry, Paris

Professor Harry Rajak
Sussex Law School, London

Miguel Torres
EBAME & Associats, Barcelona

Robert Van Galen
NautaDutilh, Amsterdam

10:45 - 11:00 Refreshment Break

11:00 - 12:00 The Lehman Brothers Saga:
International Issues and Conflicts

CHAIR Harvey R. Miller
Weil Gotshal & Manges, New York

SPEAKERS Hon. James M. Peck
United States Bankruptcy Court,
New York

Lori R. Fife,
Weil Gotshal & Manges, New York

Rutger J. Graaf Schimmelpenninck
Houthoff Buruma, Amsterdam

12:00 - 1:00 Using ADR to Manage and
Prevent Insolvency

CO-CHAIRS Hon. Elizabeth S. Stong
United States Bankruptcy Court,
Eastern District of New York

Jacques Ferry
Paris

SPEAKERS Justice Maria Cristina O'Reilly
National Commercial Court,
Buenos Aires

Hon. Allan L. Gropper
United States Bankruptcy Court,
New York

Alberto Piergrossi
Piergrossi Studio Legale, Milan

Dr. Shinjiro Takagi
Nomura Securities Co., Ltd., Tokyo

Mahesh Uttamchandani
The World Bank, Washington

1:00 - 2:00 LUNCH
Buffet Lunch at Columbia
for Registered Delegates

2:00 - 3:00 Coordinating Corporate Group
Insolvencies Across National Borders

CHAIR **Hon. Ralph R. Mabey**
Stutman, Treister & Glatt, P.C.,
Salt Lake City

SPEAKERS **Michael Crystal, Q.C.**
3-4 South Square, London

Judith Elkin
Haynes and Boone, LLP, New York

Susan P. Johnston
Covington & Burling LLP, New York

Justice Eberhard Nietzer
Amtsgericht Heilbronn, Heilbronn

Professor Jay L. Westbrook
University of Texas, Austin

3:00 - 4:00 Concrete Developments in the World
of Court-to-Court Communications

CHAIR **Hon. Charles G. Case II**
United States Bankruptcy Court,
Phoenix

SPEAKERS **Justice Geoffrey B. Morawetz**
Ontario Superior Court of Justice,
Toronto

Justice Eberhard Nietzer,
Amtsgericht Heilbronn,
Heilbronn

Justice Luciano Panzani
District Court of Turin, Torino

Dr. Andreas Remmert
Justizministerium des Landes
Nordrhein – Westfalen, Düsseldorf

4:00 - 5:00 International Insolvencies of
Latin American Companies

CO-CHAIRS **Thomas B. Felsberg,**
Felsberg e Associados, São Paulo

Ricardo W. Beller
Marval, O'Farrell & Mairal, Buenos Aires

SPEAKERS **Jaime R. Guerra Gonzalez**
Guerra González y Asociados SC,
México D.F.

Javier Armando Lorente
Naveira Truffat Martínéz Anido
Lorente & López, Buenos Aires

Daniel Posse, Posse
Herrera & Ruiz, Bogotá

5:00 - 5:20 The 2011 III Gold Medal Prize in
International Insolvency Studies

Presented by the Committee on
International Insolvency Studies

CO-CHAIRS **Professor Bob Wessels,**
Leiden and **Professor Jay L.**
Westbrook, Austin, Texas. A
presentation by the Gold Medal
Winner of the Institute's 2011 *Prize in*
International Insolvency Studies

7:30 - 10:30 III Legendary Conference Dinner
Aboard the Lady Windridge

Depart: Chelsea Piers, 7:30 pm sharp.
Buses leave the Le Meridien starting
at 6:30 pm

Presentation of the III 2011
Outstanding Contributions Award

INTRODUCTION **John A. Barrett**
Fulbright & Jaworski, Houston

PRESENTATION **Hon. Ralph R. Mabey**
Stutman, Treister & Glatt, P.C.,
Salt Lake City

HONOUREE **Hon. Burton R. Lifland**
United States Bankruptcy Court
Southern District of New York,
New York

APPRECIATION **Donald S. Bernstein**
Davis, Polk Wardwell
New York

TUESDAY, JUNE 14, 2011

8:00 - 9:00 III Annual Members' Meeting Room 107, Columbia University

[Members only please] A continental breakfast will be available for Members

9:00 - 10:00 Contrasting Reorganizational Systems: How Reorganizations Work Around the World

CHAIR

Richard B. Levin

Cravath, Swaine & Moore LLP,
New York

SPEAKERS

Agustin Berdeja-Prieto

Berdeja y Asociados, S.C., México D.F.

Giorgio Corno

Studio Corno, Milan

Gerhard Gispen

Simmons & Simmons, Rotterdam

Michael Jaffé

Rechtsanwalt, Munich

Lionel Zaclis

Barretto Ferreira, Kujawski,
Brancher e Gonçalves, São Paulo

10:00 - 11:00 Sovereign Debt Challenges in the Eurozone and the Looming Challenge of Reforming SOE's

CHAIR

Steven T. Kargman

Kargman Associates, New York

SPEAKERS

Georgios B. Bazinas

Anagnostopoulos, Bazinas, Fifis,
Athens

Lee C. Buchheit

Cleary, Gottlieb, Steen & Hamilton,
New York

Stephen S. Gray

CRG Partners Group LLC, Boston

Stathis Potamitis

Potamitisvakris, Athens

11:00 - 12:00 Conference Keynote Address "The Origins of the Credit Crisis"

SPECIAL KEYNOTE SPEAKER

Gillian Tett

U.S. Managing Editor,
The Financial Times

Gillian Tett is an award-winning journalist and one of the world's preeminent authorities on capital markets and its role in the global credit crisis. She is widely credited with being the first to predict (in 2006) the looming credit crisis and has won three prestigious journalism awards for her coverage of capital markets including British Journalist of the Year, 2009 and British Business Journalist of the Year, 2008. Gillian is the author of Fool's Gold: The Inside Story of How Wall Street Created a Financial Catastrophe. As Japan Bureau Chief for The Financial Times during its "Lost Decade", she wrote Saving the Sun, an account of Japan's Financial Collapse in the 1990's. Gillian earned a Ph.D. from Cambridge University based on research in the former Soviet Union which included a year in Tajikistan. Gillian speaks French, Russian, Japanese and Persian.

12:00 - 1:00 LUNCH

**Buffet Lunch at Columbia for
Registered Delegates**

1:00 - 2:00 Sales of Businesses in Insolvency Cases Worldwide: Clear or Not-so-Clear Title?

CHAIR

Robert B. Millner

SNR Denton, Chicago

SPEAKERS

Nigel Barnett

SNR Denton, London

Thomas S. Heather

Heather & Heather, México D.F.

Koji Takeuchi

Sakura Kyodo Law Offices, Tokyo

Jesper Trommer Volf

Accura Advokataktieselskab,
Copenhagen

2:00 - 3:00 **Getting Your Money out from Behind the Great Wall**

CO-CHAIRS **George Kelakos**
Kelakos Advisors LLC, Greenwich
Professor Charles D. Booth
University of Hawaii, Honolulu

SPEAKERS **John Lees**
John Lees Associates, Hong Kong
John M. Marsden
Mayer Brown JSM, Shanghai
Edward H. Tillinghast
Sheppard Mullin
Richter & Hampton LLP, New York

3:00 - 4:00 **Preserving Going Concern Values: Developing D&O Guidelines**

CO-CHAIRS **J. William Boone**
Alston & Bird LLP, Atlanta
Christoph Staubli
Walder Wyss & Partners, Zurich

SPEAKERS **David Gurfinkel**
Allende & Brea, Buenos Aires
Robin E. Phelan
Haynes and Boone, Dallas
Christopher J. Redmond
Husch Blackwell LLP, Kansas City
Jan-Dominik C. Remmen
Deloitte AG, Zurich
Silvio Tersilla
Gianni, Origoni, Grippo & Partners,
Rome

4:30 - 5:00 **III Business Meeting: III Projects, Initiatives and Plans**

5:00 **Conference adjourns to June 12 and 13, 2012 in Europe**

WEDNESDAY, JUNE 15, 2011

9:00 - 4:00 **ALI/III Working Group Meeting on Principles of Cooperation in Transnational Cases**

Room102, Columbia University

PROJECT REPORTERS

Professor Ian F. Fletcher,
University College, London and
Professor Bob Wessels,
Leiden University, Leiden

Members of the III Working Group and the ALI Advisory Group will review and discuss the Preliminary Report on Principles of Cooperation in Transnational Cases.

The III expresses its appreciation for the support provided for this meeting by the American Law Institute, its Executive Director Professor Lance Liebman, its President Robert Ramo and Immediate Past President Michael Traynor.

Register online at www.iiiglobal.org or contact Shari Bedker at info@iiiglobal.org

REGISTRATION FORM

11th Annual International Insolvency Conference International Insolvency Institute | Columbia University Law School

Monday, June 13, 2011 – Tuesday, June 14, 2011

Columbia University Law School
Jerome Greene Hall, Room 104
435 West 116th Street, New York, New York

Registration Fees

- Member Registration - Early Bird before May 31, 2011**
US \$975 _____ X _____ = US \$ _____
- Member Registration - After May 31, 2011**
US \$1,150 _____ X _____ = US \$ _____
- Registration - Public Service Delegates (Government, Academic)**
US \$525 _____ X _____ = US \$ _____
- General Registration (Non-Member)**
US \$1,150 _____ X _____ = US \$ _____
- In Practice under 6 years: (Year of admission _____)**
US \$525 _____ X _____ = US \$ _____
- Three or more Delegates on one registration (each)**
US \$975 _____ X _____ = US \$ _____
- Lady Windridge Legendary Conference Dinner (Optional)**
US \$225 _____ X _____ = US \$ _____
- Lady Windridge Legendary Conference Dinner (Optional) - Public Service
Registration (Full-time Government, Academic, Judicial)**
US \$110 _____ X _____ = US \$ _____
- I am unable to attend but would like the Conference CD-Rom sent after the Conference**
US \$75 _____ X _____ = US \$ _____
- Total = US \$ _____**

Do you require CLE credit? If so, for what US state(s)? _____
Estimated 10 hours of CLE including 1 hour of Ethics CLE.

Conference registration for full-time serving Judges is complimentary. Delegates from Members' firms who are not III Members may register at III Member rates if their registrations are processed at the same time as the Member's registration or by the Member.

A conference registration discount of 15% is available to Delegates from firms of fewer than five professionals or if three or more Delegates register from the same firm. Discount not available on dinner.

NAME _____

FIRM _____

ADDRESS _____ CITY _____ STATE _____

ZIP CODE _____ COUNTRY _____

TELEPHONE _____ FAX _____

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NAMES OF DINNER ATTENDEES (FOR NAME TAGS) _____

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Please ask for the International Insolvency Institute block of rooms.

Your registration fee includes Conference attendance for both days, lunch both days at Columbia, all materials and coffee and refreshment breaks during the Conference. The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyones interest and support for the Institute's projects and activities.

My cheque payable to International Insolvency Institute for US\$ _____

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Shari Bedker, Executive Director

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The Institute

The International Insolvency Institute of Toronto and Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 65 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

The Institute is represented in the following major cities: Accra, Achna, Amsterdam, Antwerp, Athens, Atlanta, Auckland, Austin, Bangkok, Barcelona, Basel, Beijing, Berlin, Boston, Brighton, Brisbane, Brussels, Bucharest, Budapest, Buenos Aires, Calgary, Cambridge, Cape Town, Caracas, Channel Islands, Chicago, Cleveland, Cologne, Copenhagen, Dallas, Denver, Dublin, Durham, N.C., Dusseldorf, Edinburgh, Erfstadt, Florence, Fort Worth, Frankfurt, Geneva, Gibraltar, Glasgow, Grand Cayman, Hamburg, Hamilton, Bermuda, Hartford, Heilbronn, Helsinki, Ho Chi Minh City, Hong Kong, Honolulu, Houston, Jakarta, Johannesburg, Karlsruhe, Las Vegas, Leipzig, Lima, Lisbon, Ljubljana, Slovenia, London, Los Angeles, Madrid, Mainz, Medford, Mexico City, Miami, Milan, Montreal, Moscow, Munich, Nashville, New York, Neu Ulm, Newark, Nijmegen, Osaka, Oslo, Ottawa, Palo Alto, Paris, Perth, Philadelphia, Phoenix, Pittsburgh, Quito, Regensburg, Rome, Rosario, Argentina, Rotterdam, Salt Lake City, San Antonio, San Diego, San Francisco, Santa Barbara, Sacramento, Santiago, Sao Paulo, Seoul, Shanghai, Singapore, Stockholm, Strasbourg, Sydney, Tampa, Tartu, Tokyo, Toronto, Vancouver, Vienna, Visby, Warsaw, Washington, D.C., Wellington, N.Z., Wiesbaden, Wilmington, Zagreb and Zurich.

The III welcomes sponsorship support for its Conferences and projects. For anyone interested in supporting the III's projects and initiatives, please contact Franca Tibando at ftibando@casselsbrock.com (416-860-2971) or the Executive Director of the III, Shari Bedker at info@iiiglobal.org (703-591-6336).

Conference Sponsors

The International Insolvency Institute gratefully acknowledges the generous support for the very special 11th Anniversary Conference in New York provided by the following sponsors.

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Nicholas A. Segal, London

The International Insolvency Institute gratefully acknowledges the exceptionally generous support for this Conference and the wonderful arrangements at Columbia University organized and provided by The American Law Institute.

Professor Lance Liebman

Executive Director

Deanne L. Dissinger

Associate Deputy Director

