

INTERNATIONAL INSOLVENCY INSTITUTE'S 10TH ANNUAL CONFERENCE ROME, ITALY

The Conference will proceed in the historic facilities of the Italian Banking Association located in the Sixteenth Century Altieri Palace near the Pantheon. The III's famous Legendary Dinner will be held at the Terrazza Caffarelli at the Musei Capitolini which is located on one of the famous Seven Hills of Rome with a spectacular view of the Eternal City. The Legendary Dinner will feature the presentation of the III's 2010 Outstanding Contributions Award to a Distinguished Honouree for outstanding achievements and service to the international insolvency community. A private tour prior to the Legendary Dinner of the world-famous Musei Capitolini has been arranged for Delegates. Other events are being planned that will make a visit to Rome for the III Conference a unique and unforgettable occasion.

Conference Venue:

Palazzo Altieri
Via del Gesù, 49
Rome

Conference Dates:

Monday, June 7 and
Tuesday, June 8, 2010

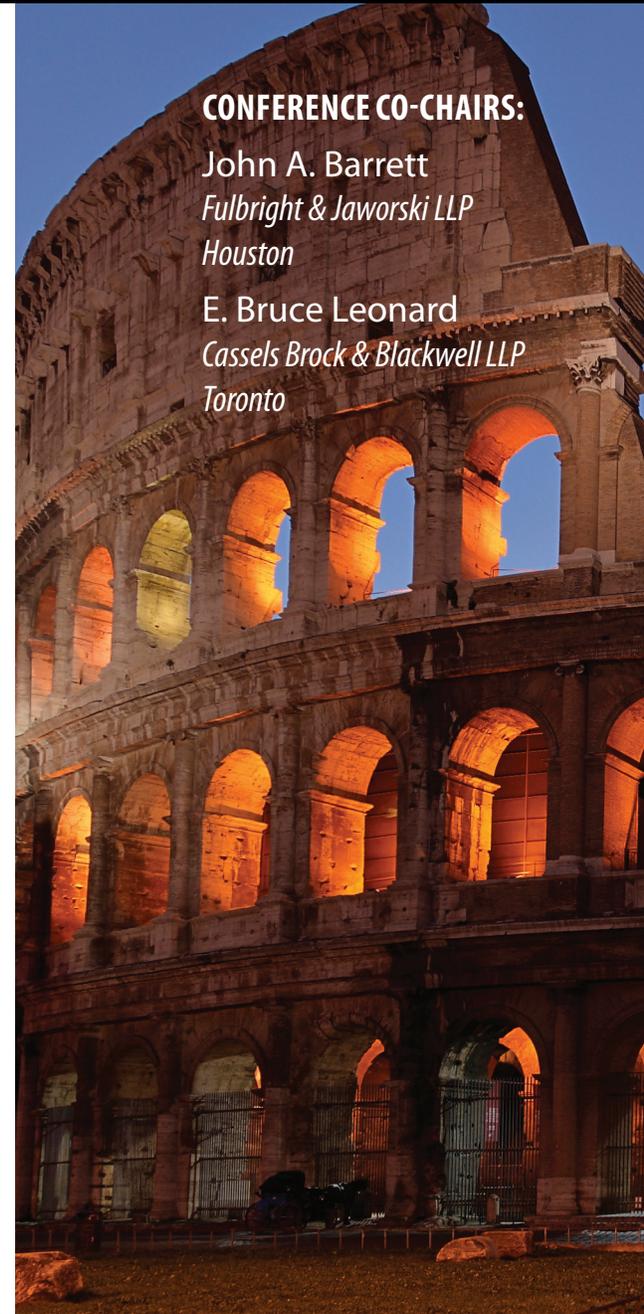
III Legendary Rome Dinner

Terrazza Caffarelli
Museum Capitolini
Monday, June 7, 2010
2000 for 2030

CONFERENCE CO-CHAIRS:

John A. Barrett
Fulbright & Jaworski LLP
Houston

E. Bruce Leonard
Cassels Brock & Blackwell LLP
Toronto



For additional details on the Conference, or to receive information on the Conference program and events, please contact Franca Tibando at ftibando@casselsbrock.com (416 860 2971) or the Executive Director of the III, Shari Bedker at info@iiiglobal.org (703 591 6336) or visit the III website at www.iiiglobal.org

Program Topics (Working Titles)

- 1. The Presidents' Panel: The Most Important and Pressing Insolvency Issues in the World**
(Presidents of several major insolvency associations)
- 2. Lehman Brothers: Facing Every Possible International Issue**
(Harvey R. Miller, Weil Gotshal & Manges, New York; Hon. James M. Peck, U.S. Bankruptcy Court, New York)
- 3. Financing Reorganizations in an Illiquid Economy**
(Robert J. Rosenberg, Latham & Watkins, New York)
- 4. Derivatives and Counterparty Risk: The "Instruments of Mass Financial Destruction"**
(Robin E. Phelan, Haynes and Boone, LLP, Dallas, Edwin E. Smith, Bingham McCutchen LLP, Boston; Professor Steven Schwarcz, Duke University, North Carolina)
- 5. If We Were Doing It Again: Reflections on Improving Chapter 11 and Contrasting International Experiences**
(Professor Kenneth N. Klee, University of California, Los Angeles; Richard B. Levin, Cravath, Swaine & Moore LLP, New York; Michael Crystal Q.C., 3-4 South Square, London and Professor Christoph Paulus, Humboldt-University, Berlin)
- 6. Coordinating a 140 Country Restructuring: The Nortel Experience**
(Marc Abrams, Willkie Farr & Gallagher, New York; Alan Bloom, Ernst & Young, London; Richard Favier, Pension Protection Fund, Croydon; Justice G.B. Morawetz, Ontario Superior Court of Justice, Toronto and Burkard Göpfert, Gleiss Lutz, Munich)
- 7. Sales of Assets in International Cases: Clear or Not-So-Clear Title?**
(Robert Millner, Sonnenschein, Nath & Rosenthal, Chicago)
- 8. Coordination of Multinational Corporate Group Insolvencies: Solving the COMI Issue**
(Hon. Ralph Mabey, Stutman, Treister & Glatt, P.C., Salt Lake City; Gabriel Moss, Q.C., 3-4 South Square, London; Hon. Samuel L. Bufford, United States Bankruptcy Court, Los Angeles; Professor Jay L. Westbrook, University of Texas, Austin)
- 9. Restructurings and Reorganizations in Italy**
(Lucio Ghia, Studio Legale Ghia, Rome; Silvio Tersilla, Gianni, Origoni, Grippo & Partners, Rome)
- 10. Judicial Perspectives on International Insolvency Controversies**
(The III Judicial Committee: Hon. Charles G. Case II, United States Bankruptcy Court, Phoenix and Mr. Justice Luciano Panzani, Corte Suprema di Cassazione, Rome)
- 11. Extraordinary Restructuring Solutions for Extraordinary Times**
(III Extraordinary Restructuring Solutions Committee: Richard Gitlin, Gitlin & Company, LLC, Hartford; Steve Kargman, Kargman Associates, New York)
- 12. Latin American Issues and Developments**
(Thomas Felsberg, Felsberg e Asociados, Sao Paulo and Ricardo Beller, Marval, O'Farrell & Mairal, Buenos Aires)
- 13. The Unidroit Geneva Securities Convention: Insolvency Issues**
(Professor Charles W. Mooney, University of Pennsylvania, Philadelphia; Angelo Estrella-Faria, Secretary-General, Unidroit and Nick Segal, Freshfields Bruckhaus Deringer, London)
- 14. The ALI/III Principles of Cooperation in Transnational Cases**
(Professor Bob Wessels, Leiden University Leiden, and Professor Ian Fletcher, University College, London)
- 15. The 2010 III Prize in Insolvency Studies**
(Professor Bob Wessels, Leiden University and Professor Jay L. Westbrook, University of Texas, Austin)

[Topics and speakers are subject to availability and change.]



Preliminary Conference Faculty

The Preliminary Faculty for the Rome Conference as at the date of printing (subject to change) includes:

Hon. Samuel L. Bufford

United States Bankruptcy Court
Los Angeles

Hon. Charles G. Case II

United States Bankruptcy Court
Phoenix

Hon. Allan L. Gropper

U.S. Bankruptcy Court
New York

Hon. Barbara J. Houser

U.S. Bankruptcy Court
Dallas

Mr. Justice Geoffrey B. Morawetz

Ontario Superior Court of Justice
Toronto

Mr. Justice Luciano Panzani

President, District Court of Turin
Torino

Hon. James M. Peck

U.S. Bankruptcy Court
New York

Mr. Justice David Richards

Royal Courts of Justice
London

Hon. Elizabeth S. Stong

United States Bankruptcy Court
New York

Marc Abrams

Willkie Farr & Gallagher LLP
New York

Stefania Bariatti

University of Milan
Milan

John A. Barrett

Fulbright & Jaworski
Houston

Ricardo W. Beller

O'Farrell & Mairal
Buenos Aires

Agustin Berdeja-Prieto

Berdeja y Asociados, S.C.
Mexico City

Donald S. Bernstein

Davis, Polk & Wardwell
New York

Evelyn H. Biery

Fulbright & Jaworski
Houston

Alan Bloom

Ernst & Young
London

J. William Boone

Alston & Bird
Atlanta

Giorgio Corno

Studio Corno
Milan

Michael Crystal, QC

3-4 South Square
London

Angelo Estella-Faria

Unidroit
Rome

Giuseppe Farinacci

AlixPartners
Milan

Richard Favier

Pension Protection Fund
Croydon

Thomas B. Felsberg

Felsberg e Associados
Sao Paulo

Lori R. Fife

Weil, Gotshal & Manges LLP
New York

Lucio Ghia

Studio Legale Ghia
Rome

Leonard H. Gilbert

Holland & Knight LLP
Tampa

Richard A. Gitlin

Gitlin & Company
Hartford

Patricia Godfrey

Nabarro Nathanson
London

Burkard Göpfert

Gleiss Lutz
Munich

David Gurfinkel

Allende & Brea
Buenos Aires

Stephen S. Gray

CRG Partners Group
Boston

Susan Power Johnston

Covington & Burling LLP
New York

Steven T. Kargman

Kargman Associates
New York

Professor Kenneth N. Klee

University of California
Los Angeles

E. Bruce Leonard

Cassels Brock & Blackwell LLP
Toronto

Richard B. Levin

Cravath, Swaine & Moore LLP
New York

Carlos Mack

White & Case
Munich

Hon. Ralph R. Mabey

Stutman, Treister & Glatt, P.C.
Los Angeles

Robert B. Millner

Sonnenschein, Nath & Rosenthal
Chicago

Harvey R. Miller

Weil Gotshal & Manges
New York

Stefano Micossi

Assonime
Rome

Prof. Charles W. Mooney, Jr.

University of Pennsylvania
Philadelphia

Gabriel Moss, Q.C.

3-4 South Square
London

Karen O'Flynn

Clayton Utz
Sydney

Professor Christoph G. Paulus

Humboldt University
Berlin

Robin E. Phelan

Haynes and Boone
Dallas

Martin Prager

Pluta
Munich

Robert J. Rosenberg

Latham & Watkins
New York

Professor Steven L. Schwarcz

Duke University
Durham

Nicholas A. Segal

Freshfields Bruckhaus Deringer
London

Edwin E. Smith

Bingham McCutchen LLP
Boston

Silvio Tersilla

Gianni, Origoni, Grippo & Partners
Rome

Victor A. Vilaplana

Foley & Lardner
San Diego

Professor Bob Wessels

Leiden University
Leiden

Professor Jay L. Westbrook

University of Texas
Austin

Lionel Zaclis

Barretto Ferreira, Kujawski Brancer E Goncalves
Sao Paulo



The International Insolvency Institute gratefully acknowledges the generous support for the very special Tenth Anniversary Conference in Rome from the following Sponsors.

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The Institute appreciates the sponsorship support that has been provided and welcomes additional sponsorship support for this very special Rome Conference. We appreciate everyone's interest and support for the Institute's work in improving international insolvency systems and procedures.

The III welcomes sponsorship support for its Conferences and projects. Anyone interested in supporting the III, please contact Franca Tibando at ftibando@casselsbrock.com (416 860 2971) or the Executive Director of the III, Shari Bedker at info@iiiglobal.org (703 591 6336).



Conference Registration

The finest international insolvency Faculty and Delegates in the world will convene in Rome, Italy on June 7-8, 2010 at the III's Tenth Anniversary Conference. The III Rome Conference will feature reports and analyses of the world's most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world.

Palazzo Altieri

The **Palazzo Altieri** (the Altieri Palace) was built in the 16th century, and is one of the most famous and prestigious in Rome. It is ranked, by the Ministry of Cultural Resources, among Italy's most important national and historical monuments. The Palazzo Altieri rises above the centre of Rome, as it is close to Capitol (Capitolini) Hill. Today the Palazzo Altieri is occupied by the Italian Banking Association and it is here that the *International Insolvency Institute* will be holding its Tenth Anniversary Conference. View the video of the Palazzo Altieri on the III's website (www.iiiglobal.org).

Legendary Rome Dinner

Of the Seven Hills of Rome, **Capitolini Hill** is the most sacred. Capitolini Hill is where Rome's first and holiest temples stood and today it still echoes with the most famous events in Roman history. It is home to the Musei Capitolini, a world-class museum of Roman artifacts. Adjacent to the Musei Capitolini is the famous **Terrazza Caffarelli**, constructed in 1928, where the III will celebrate its Tenth Anniversary with a Legendary Rome Dinner on Monday, June 7, 2010 in a spectacular setting overlooking the Eternal City.

CONFERENCE REGISTRATION	General Registration	Full-time Public Service (Governmental/Academic)	Plus Italian VAT at 21%	Total
Early Bird Registration: to March 15, 2010	(a) US\$1575 x ____	(b) US\$475 x ____	(a) ____ / (b) ____	_____
Regular Registration: after March 15, 2010	(c) US\$1750 x ____	(d) US\$525 x ____	(c) ____ / (d) ____	_____
Private III Guided Tour of Musei Capitolini prior to the Legendary Dinner <i>Monday, June 7, 2010, 1900 hrs</i>	US\$20 x ____	US\$20 x ____	VAT included	_____
III Legendary Rome Dinner: Terrazza Caffarelli at Musei Capitolini <i>Monday, June 7, 2010, 2000 hrs</i>	US\$225 x ____	US\$105 x ____	VAT included	_____
<i>Registration for full-time serving Judges is complimentary (apart from the Legendary Rome Dinner and Museum Tour).</i>				
<i>A conference registration discount of 15% is available for three or more Delegates who are registered at the same time from the same firm.</i>				
			TOTAL	\$ _____

Cancellation Policy

Refunds will be available for cancellations if written notice is received by May 31 at 5pm (Eastern Time). **No refunds will be honoured after May 31, but substitutions will be allowed.**



Registration

Name: _____ Firm: _____
 Address: _____ City: _____
 Phone: _____ Fax: _____
 Email: _____
 Names of Attendees : _____
 (for nametags) _____
 Dietary Restrictions: _____

Payment Method

My cheque for US\$ _____ made payable to **International Insolvency Institute** is enclosed.

Please charge US\$ _____ to my credit card: Amex Visa MasterCard

Card No.: _____

Security Code: _____ Expiration Date: _____

Signature: _____

Conference Materials

Conference materials are available to those unable to attend.

I am unable to attend but would like the Conference CD-ROM sent after the Conference. US\$75 x ____ = US\$ _____

CLE Credits (Estimated 10 hours of CLE)

The *International Insolvency Institute* has applied for 10 hours of CLE credits.

CLE credit requested For what US state(s)? _____

Hotel Information (limited availability: first come, first served)

Grand Hotel de la Minerve

Piazza della Minerva, 69
 Contact Person: Dora Indraccolo
 00186 Rome, Italy

Tel: +39 06 695201
 Fax: +39 06 6794165
 Email: minerve@hotel-invest.com
 www.grandhoteldelaminerve.com

Ask for International Insolvency
 Institute Block of Rooms
 (special room rate of €288)

Nazionale Hotel & Conference Center

Piazza Montecitorio, 131
 Contact Person: Ms. Loretta Brunetti
 00186 Rome, Italy

Tel: +39 06 695001
 Fax: +39 06 6786677
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 www.hotelnazionale.it

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Please mail or fax this form to:

International Insolvency Institute

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You can also register online at **www.iiiglobal.org**

Your registration includes Conference attendance for both days, continental breakfast and lunch both days at the Palazzo Altieri, all Conference materials and coffee and refreshment breaks during the Conference.

The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.

